#### § 30.228

may be used as guidance by the judge and the parties in interpreting and applying the provisions of this section.

- (f) The judge may take official notice of any public record of the Department and of any matter of which federal courts may take judicial notice.
- (g) The judge will determine the weight given to any evidence admitted.
- (h) Any party objecting to the admission or exclusion of evidence must concisely state the grounds. A ruling on every objection must appear in the record.
- (i) There is no privilege under this part for any communication that:
- (1) Occurred between a decedent and any attorney advising a decedent; and
- (2) Pertained to a matter relevant to an issue between parties, all of whom claim through the decedent.

#### § 30.228 Is testimony required for selfproved wills, codicils, or revocations?

The judge may approve a self-proved will, codicil, or revocation, if uncontested, and order distribution, with or without the testimony of any attesting witness.

# § 30.229 When will testimony be required for approval of a will, codicil, or revocation?

- (a) The judge will require testimony if someone contests the approval of a self-proved will, codicil, or revocation, or submits a non-self-proved will for approval. In any of these cases, the attesting witnesses who are in the reasonable vicinity of the place of hearing must appear and be examined, unless they are unable to appear and testify because of physical or mental infirmity.
- (b) If an attesting witness is not in the reasonable vicinity of the place of hearing or is unable to appear and testify because of physical or mental infirmity, the judge may:
- (1) Order the deposition of the attesting witness at a location reasonably near the residence of the witness;
- (2) Admit the testimony of other witnesses to prove the testamentary capacity of the testator and the execution of the will; and
- (3) As evidence of the execution, admit proof of the handwriting of the

testator and of the attesting witnesses, or of any of them.

#### § 30.230 Who pays witnesses' costs?

Interested parties who desire a witness to testify at a hearing must make their own financial and other arrangements for the witness.

### § 30.231 May a judge schedule a supplemental hearing?

Yes. A judge may schedule a supplemental hearing if he or she deems it necessary.

### § 30.232 What will the official record of the probate case contain?

The official record of the probate case will contain:

- (a) A copy of the posted public notice of hearing showing the posting certifications:
- (b) A copy of each notice served on interested parties with proof of mailing;
- (c) The record of the evidence received at the hearing, including any transcript made of the testimony;
  - (d) Claims filed against the estate;
- (e) Any wills, codicils, and revocations:
- (f) Inventories and valuations of the estate:
  - (g) Pleadings and briefs filed;
  - (h) Interlocutory orders;
- (i) Copies of all proposed or accepted settlement agreements, consolidation agreements, and renunciations and acceptances of renounced property;
- (j) In the case of sale of estate property at probate, copies of notices of sale, appraisals and objections to appraisals, requests for purchases, all bids received, and proof of payment;
- (k) The decision, order, and the notices thereof; and
- (1) Any other documents or items deemed material by the judge.

#### § 30.233 What will the judge do with the original record?

- (a) The judge must send the original record to the designated LTRO under 25 CFR part 150.
- (b) The judge must also send a copy of:
- (1) The order to the agency originating the probate, and

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(2) The order and inventory to other affected agencies.

### § 30.234 What happens if a hearing transcript has not been prepared?

When a hearing transcript has not been prepared:

- (a) The recording of the hearing must be retained in the office of the judge issuing the decision until the time allowed for rehearing or appeal has expired; and
- (b) The original record returned to the LTRO must contain a statement indicating that no transcript was prepared.

DECISIONS IN FORMAL PROCEEDINGS

## § 30.235 What will the judge's decision in a formal probate proceeding contain?

The judge must decide the issues of fact and law involved in any proceeding and issue a written decision that meets the requirements of this section.

- (a) In all cases, the judge's decision must:
- (1) Include the name, birth date, and relationship to the decedent of each heir or devisee;
- (2) State whether the heir or devisee is Indian or non-Indian;
- (3) State whether the heir or devisee is eligible to hold property in trust status:
- (4) Provide information necessary to identify the persons or entities and property interests involved in any settlement or consolidation agreement, renunciations of interest, and purchases at probate;
- (5) Approve or disapprove any renunciation, settlement agreement, consolidation agreement, or purchase at probate:
- (6) Allow or disallow claims against the estate under this part, and order the amount of payment for all approved claims;
- (7) Include the probate case number that has been assigned to the case in any case management or tracking system then in use within the Department:
- (8) Make any other findings of fact and conclusions of law necessary to decide the issues in the case; and
- (9) Include the signature of the judge and date of the decision.

- (b) In a case involving a will, the decision must include the information in paragraph (a) of this section and must also:
  - (1) Approve or disapprove the will;
- (2) Interpret provisions of an approved will as necessary; and
- (3) Describe the share each devisee is to receive under an approved will, subject to any encumbrances.
- (c) In all intestate cases, including a case in which a will is not approved, and any case in which an approved will does not dispose of all of the decedent's trust or restricted property, the decision will include the information in paragraph (a) of this section and must also:
- (1) Cite the law of descent and distribution under which the decision is made: and
- (2) Describe the distribution of shares to which the heirs are entitled; and
- (3) Include a determination of any rights of dower, curtesy, or homestead that may constitute a burden upon the interest of the heirs.

### § 30.236 How are covered permanent improvements treated?

(a) In an intestate case, under the Act, an interest in a covered permanent improvement attached to a parcel of trust or restricted land is treated as shown in the following table:

If	then the covered permanent improvement passes to
(1) A Tribal probate code approved under 25 CFR part 18 specifies how the covered permanent improvement will be handled.	the person(s) designated in the Tribal probate code to receive it.
(2) A consolidation agree- ment approved under sub- part F of this part specifies how the covered perma- nent improvement will be handled.	the person(s) designated in the consolidation agree- ment to receive it.
(3) There is neither an approved Tribal probate code nor an approved consolidation agreement that specifies how the covered permanent improvement will be handled, but there is a renunciation of the trust or restricted interest in the parcel under subpart H of	the recipient of the trust or restricted interest in the parcel under the renunci- ation.

this part.